



# LEE SWEE KIAT GROUP BERHAD (Co No: 607583-T)

## Condensed Consolidated Statement of Comprehensive Income

For the Period Ended 31 Mar 2019

(The figures have not been audited)

	Individual Period		Changes %	Cumulative Period		Changes %
	1st Quarter			YTD		
	31/03/2019	31/3/2018		31/03/2019	31/3/2018	
	RM'000	RM'000		RM'000	RM'000	
Revenue	24,570	23,332	5.3%	24,570	23,332	5.3%
Operating profit	2,346	2,213	6.0%	2,346	2,213	6.0%
Other income	156	130	20.5%	156	130	20.5%
Finance Cost	(99)	(61)	62.6%	(99)	(61)	62.6%
Profit Before Tax	2,404	2,281	5.4%	2,404	2,281	5.4%
Income Tax	(192)	(220)	-12.6%	(192)	(220)	-12.6%
Profit attributable to Ordinary Equity holders of the parent	2,211	2,061	7.3%	2,211	2,061	7.3%
Earnings per share (sen)						
Basic	1.36	1.26	7.3%	1.36	1.26	7.3%
Diluted	1.36	1.26	7.3%	1.36	1.26	7.3%
Dividend Per Share (sen)	0.00	0.00		0.00	0.00	



# LEE SWEE KIAT GROUP BERHAD (CO NO: 607583-T)

## Condensed Consolidated Statement of Financial Position

As at 31 Mar 2019

(The figures have not been audited)

	As at end of current quarter 31/03/2019 RM'000	Audited As at 31/12/2018 RM'000
Property, Plant and Equipment	45,871	45,937
Right-of-use Assets	4,162	-
Deferred Tax Assets	4	73
	50,037	46,010
<b>CURRENT ASSETS</b>		
Inventories	9,736	10,098
Trade receivables	6,711	8,410
Other receivables, deposits and prepayments	841	2,040
Taxation	1,082	191
Deposits, cash and bank balances	16,630	18,136
	34,999	38,875
<b>CURRENT LIABILITIES</b>		
Trade payables	12,350	15,818
Other payables, deposits and accruals	5,141	7,147
Short term borrowings	2,315	2,678
Taxation	475	247
Short term lease liabilities	1,600	-
	21,881	25,890
<b>NET CURRENT ASSETS</b>	13,118	12,986
<b>LONG TERM LIABILITIES</b>		
Long term borrowings	3,545	4,118
Long term lease liabilities	2,591	-
Deferred taxation	2,262	2,331
	8,397	6,449
	54,757	52,546
<b>Financed by:</b>		
Share Capital	16,782	16,782
Treasury shares	(1,840)	(1,840)
Capital Reserves	5,410	5,410
Retained Earnings	34,406	32,195
<b>TOTAL SHAREHOLDERS' EQUITY</b>	54,757	52,546
<b>Net Assets per Share (RM)</b>	0.33	0.31



**LEE SWEE KIAT GROUP BERHAD** (CO NO: 607583-T)

**Condensed Consolidated Cashflow Statement  
For the Period Ended 31 Mar 2019**

	<b>Period ended 31/03/2019 RM'000</b>	<b>Period ended 31/03/2018 RM'000</b>
Profit / (loss) before tax	2,404	2,281
Adjustments for:-		
Non-cash items - Depreciation	1,457	647
Operating profit before changes in working capital	3,860	2,929
Net Change in current assets	3,261	3,949
Net Change in current liabilities	(5,473)	(3,801)
Cash (used in)/generated from operations	1,648	3,077
Payment of Dividend		
Taxation	(925)	(69)
Net cash generated from operating activities	723	3,008
<b>Investing Activities</b>		
(Acquisition) / Disposal of property, plant & equipment	(5,484)	(1,739)
Net cash (used in)/generated from investing activities	(5,484)	(1,739)
<b>Financing Activities</b>		
Drawdown / (Repayment) of lease liabilities	4,191	-
Drawdown / (Repayment) of bank borrowings)	(937)	343
Net cash used in financing activities	3,254	343
Cash used in Share buyback	-	(717)
Net change in cash and cash equivalents	(1,506)	895
<b>Cash and cash equivalents b/f</b>	18,136	16,654
<b>Cash and cash equivalents c/f</b>	16,630	17,549

Cash and cash equivalents included in the cash flows comprise the following balance sheet amounts:-

	<b>31/03/2019 RM'000</b>	<b>31/03/2018 RM'000</b>
Deposits, cash and bank balances	16,630	17,549
Bank overdrafts	-	-
	16,630	17,549



## LEE SWEE KIAT GROUP BERHAD (Co No: 607583-T)

### Consolidated Statement of Changes in Equity For the Period Ended 31 Mar 2019

	Share capital RM'000	Treasury shares RM' 000	Capital Reserves RM'000	Retained earnings RM'000	Total RM'000
<b>Period ended 31/03/2019</b>					
Balance b/f	16,782	(1,840)	5,410	32,195	52,546
Movement during the period					
Profit for the year as per Income Statement			-	2,211	2,211
Acquisition of treasury shares		-			-
Dividend Payment				-	-
Net Movement During the year	-	-	-	2,211	2,211
Balance c/f	16,782	(1,840)	5,410	34,406	54,757

### Period ended 31/03/2018

Balance b/f	16,782	(1,123)	5,410	24,396	45,465
Movement during the period					
Profit for the year as per Income Statement			-	2,061	2,061
Acquisition of treasury shares		(716)			(716)
Dividend Payment					-
Net Movement During the year	-	(716)	-	2,061	1,345
Balance c/f	16,782	(1,840)	5,410	26,457	46,809